Gata MiCAR White Paper

IN ACCORDANCE WITH

TITLE II OF REGULATION (EU) 2023/1114

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01. Date of Notification: 2025-08-28

Regulatory Disclosures

02. Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114:

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

03. Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body of Gata, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

04. Statement in accordance with Article 6(5), points (a), (b), (c):

The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.

05. Statement in accordance with Article 6(5), point (d):

The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.

06. Statement in accordance with Article 6(5), points (e) and (f):

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

Summary

07. Warning:

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

08. Characteristics of the Crypto-Asset Gata's crypto asset, "GATA" or the "GATA Token", is a utility and governance token designed to function within Gata Protocol. However, it does not confer any enforceable governance powers, legal rights, or guaranteed utility, and does not create obligations on the part of the protocol or its developers.

09. Utility Token Summary The GATA token serves as the native utility and governance token for the Gata Protocol, a decentralized AI compute network. The token grants access to the protocol's decentralized AI inference and training services, where it is used to pay for compute usage. Additionally, GATA holders can participate in protocol governance by voting on key decisions such as upgrades, fee structures, and treasury management. The token can also be staked to help secure the network, verify compute tasks, and gain benefits including network priority and fee discounts. The total supply is fixed at 1 billion GATA tokens. Transferability is restricted for early contributors, investors, and team members through a 4-year vesting schedule. Furthermore, the token is not available to purchasers from prohibited jurisdictions, including the United States, the United Kingdom, China, Russia, and other sanctioned territories.

10. Key Information About the Admission to Trading No public offer of GATA tokens is being made. This disclosure relates to an admission to trading, not a public sale for fundraising. Accordingly, there is no subscription period, issue price, or fundraising target. Admission to trading for the GATA token is being sought on the Bitvavo and Kraken trading platforms to provide liquidity and facilitate access to the Gata Protocol. No crypto-asset service provider has been appointed to place the token.

A. Information about the Person Seeking Admission to Trading

A.1 Name: Gata Technology Limited

A.2 Legal Form: 6EH6

A.3 Registered address: Sea Meadow House P.O. Box 116 Road Town, Tortola, VG1110, VG

A.4 Head office: N/A

A.5 Registration Date: 2025-07-24

A.6 Legal entity identifier: N/A

A.7 Another identifier required pursuant to applicable national law: 2182812

A.8 Contact telephone number: +886970756819

A.9 E-mail address: sung@gata.net

A.10 Response Time (Days): 005

A.11 Parent Company: N/A

A.12 Members of the Management body:

Name	Business Function	Business Address
Sung-Ying Chen	Director	Sea Meadow House P.O. Box 116 Road Town, Tortola, VG1110, VG

A.13 Business Activity: Development and operation of decentralized AI infrastructure, providing fully managed APIs for scalable inference and training powered by globally distributed, user-owned compute.

A.14 Parent Company Business Activity: N/A

A.15 Newly Established: false

A.17 Financial condition since registration:

The company has not yet commenced financial operations.

B. Information about the issuer, if different from the offeror or person seeking admission to trading

B.1 Issuer Information: false, the offeror and entity are the same, so this section is not applicable

B.2 Name: N/A

B.3 Legal Form: N/A

B.4 Registered address: N/A

B.5 Head office: N/A

B.6 Registration Date: N/A

B.7 Legal entity identifier: N/A

B.8 Another identifier required pursuant to applicable national law: N/A

B.9 Parent Company: N/A

B.10 Members of the Management Body: N/A

B.11 Business Activity: N/A

B.12 Parent Company Business Activity: N/A

C. Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

C.1 Name: N/A, This section is not applicable, as neither the operator of a trading platform nor any other person, apart from the issuer, has drawn up or contributed to the preparation of the crypto-asset white paper.

C.2 Legal Form: N/A

C.3 Registered address: N/A

C.4 Head office: N/A

C.5 Registration Date: N/A

C.6 Legal entity identifier of the operator of the trading platform: N/A

C.7 Another identifier required pursuant to applicable national law: N/A

C.8 Parent Company: N/A

C.9 Reason for Crypto-Asset White Paper Preparation: N/A

C.10 Members of the Management body: N/A

C.11 Operator Business Activity: N/A

C.12 Parent Company Business Activity: N/A

C.13 Other persons drawing up the crypto- asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114: N/A

C.14 Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114: N/A

D. Information about the Crypto-Asset Project

D.1 Crypto-asset project name: Gata

D.2 Crypto-assets name: GATA

D.3 Abbreviation: GATA

D.4 Crypto-asset project description: Gata is building the open execution infrastructure for AI, transforming globally distributed, user-owned compute into a unified, production-ready layer for decentralized inference and training. Like a power grid that connects independent energy sources, Gata abstracts and orchestrates fragmented compute into a single, API-accessible resource. It enables developers to access AI infrastructure with the same ease as centralized cloud platforms, but at a fraction of the cost and without centralized control. The foregoing unlocks a truly borderless, scalable AI economy. Unlike traditional centralized cloud providers that depend on costly capital expenditure and tightly coupled data centers, Gata allows any contributor to join or exit the network at any time. Through software-based interconnects, such as model sharing, tensor-level orchestration, communication compression, and asynchronous execution, Gata unifies decentralized compute and achieves hyperscaler-grade performance without geographic or physical constraints. This fluid, permissionless architecture enables massive horizontal scaling and system resilience, decoupling AI execution from centralized infrastructure. Gata replaces opaque, delayed billing models with transparent, on-chain cost-plus pricing. All compute contributions and usage are tracked on decentralized storage and blockchain, and down to floating point operations (the “FLOPs”). Users pay, and contributors earn, precisely based on actual consumption. With stablecoin-based real-time settlement, contributors receive instant payouts, enhancing liquidity and participation flexibility. Every transaction is auditable on-chain, ensuring accountability and enabling a fair and efficient global compute marketplace.

D.5 Details of all natural or legal persons involved in the implementation of the crypto-asset project:

Name	Business Function	Business Address
Sung-Ying Chen	Director	Sea Meadow House P.O. Box 116 Road Town, Tortola, VG1110, VG

D.6 Utility Token Classification: true

D.7 Key Features of Goods/Services for Utility Token Projects:

Gata Protocol brings together a comprehensive set of features that unifies decentralized compute and achieves hyperscaler-grade performance:

•Unified, API-Driven Platform: Through providing production-ready APIs for fully managed, decentralized inference and training, Gata lets developers access AI on decentralized compute with the same ease as any cloud provider, unlocking real-world adoption.

•High-performance Software Interconnect: By building software interconnects, including model sharing, tensor-level orchestration, communication compression, and asynchronous inference and training, Gata unifies distributed compute into a single, borderless resource.

•On-Chain Cost-Plus Pricing: Gata provides transparent, on-chain cost-plus pricing, and every compute contribution and usage is recorded on decentralized storage and blockchain, at the most granular level, floating point operations (FLOPs). API users pay, and compute contributors earn, precisely for what they consume or provide, with Gata charging a transparent platform fee. All transactions are fully auditable on-chain.

•Instant Settlement via Stablecoin: Gata integrates stablecoins for on-chain billing and instantaneous payouts, cutting settlement time from days to seconds. Compute contributors are free to join, scale, or exit instantly, receiving real-time compensation directly proportionate to their work.

•Open Execution Infrastructure: Gata's infrastructure allows any contributor to add or remove compute at any time, which enables massive horizontal scaling and resilience, decoupling AI execution from centralized data centers.

D.8 Plans for the token:

The GATA Token serves as the native utility and governance token of the Gata Protocol. Its planned use spans multiple layers of the ecosystem, including:

1. Incentivization and Settlement

GATA Tokens will be used to compensate contributors who provide computing resources, perform training tasks, and support AI operations. Settlement is executed via on-chain stablecoin-based systems, with GATA burned to mint FLOP credits for compute usage.

2. Governance Participation

GATA Token holders will govern key aspects of the protocol, such as upgrade approvals, fee structures, and treasury management, enabling a decentralized decision-making process.

3. Staking and Security

Validators and participants may stake GATA to verify compute tasks, gain network priority, and contribute to protocol security and reliability.

Over time, the token’s role is expected to expand in parallel with Gata’s infrastructure growth, reinforcing its value as a medium of utility, coordination, and governance within a decentralized AI economy.

D.9 Resource Allocation:

The tokenomics of Gata Protocol are designed to ensure sustainable growth while maintaining a balanced decentralized ecosystem. With a fixed total supply of one (1) billion GATA Tokens, the allocation strategically supports network development, community participation, and long-term viability.

Early Contributors and Development (combined approximately 31.72%), consisting of Investors (10.72%) and Team & Advisors (21%). These allocations are subject to a structured 4-year vesting schedule, beginning with an initial unlock at TGE, followed by additional releases at annual intervals. This extended vesting period ensures continuous commitment to the protocol's development.

Ecosystem & Operational Reserves (combined approximately 68.28%), consisting of:

•Treasury funds for strategic initiatives;
•Ecosystem incentives including staking rewards and long-term ecosystem incentive programs;
•Exchange liquidity and market-making; and
•Marketing and community programs. Docusign Envelope

D.10 Planned Use of Collected Funds or Crypto-Assets:

The GATA Tokens are not primarily intended for speculative investment but serve as a utility token within the Gata Protocol ecosystem. The collected tokens or crypto-assets will be used to support and sustain the decentralized AI infrastructure, including:

Compute Compensation and Network Participation
GATA Tokens are used to reward contributors who provide computing resources, complete AI training tasks, or participate in data validation. This supports the protocol’s core function of decentralizing AI computation.

Ecosystem and Operational Reserves (Approximately 68.28%)
This portion is allocated to:
•Ecosystem incentives such as staking rewards and long-term incentive programs;
•Treasury funds for strategic initiatives;
•Exchange liquidity and market-making;
•Marketing and community engagement

Development and Team Incentives (Approximately 31.72%)
Allocated to early contributors, investors, and the team, with a 4-year vesting schedule to ensure long-term alignment with the protocol’s development.

Governance and Protocol Upgrades
Token holders have the right to participate in governance decisions, such as protocol

upgrades and treasury management, ensuring decentralized control over future use of funds and protocol direction.

Overall, the use of collected tokens is designed to support the Gata Protocol’s technical development, decentralization efforts, and ecosystem growth, not for speculative gains.

E. Information about the Admission to Trading

E.1 Public Offering or Admission to trading: ATTR

E.2 Reasons for Public Offer or Admission to trading: The GATA Token will be listed for secondary trading on Kraken and Bitvavo cryptocurrency exchanges to provide liquidity for holders, facilitate decentralized AI compute network participation through efficient token utility (FLOPs payments, governance, and staking), and enable global access to Gata Protocol's services. Gata Technology Limited may subsequently choose to list the GATA Token on other cryptocurrency exchanges.

E.3 Fundraising Target: N/A

E.4 Minimum Subscription Goals: N/A

E.5 Maximum Subscription Goal: N/A

E.6 Oversubscription Acceptance: N/A

E.7 Oversubscription Allocation: N/A

E.8 Issue Price: N/A

E.9 Official currency or any other crypto- assets determining the issue price: N/A

E.10 Subscription fee: N/A

E.11 Offer Price Determination Method: N/A

E.12 Total Number of Offered/Traded Crypto- Assets: 1

E.13 Targeted Holders: ALL

E.14 Holder restrictions: GATA Tokens will not be available to purchasers from prohibited jurisdictions, including but not limited to the United States, the United Kingdom, China, Russia, and other sanctioned territories as defined by EU regulations, FATF guidelines, and the compliance frameworks of CoinList and Legion. Additionally, participation is limited to eligible individuals and entities who pass KYC/AML verification in accordance with Coinlist and Legion’s compliance policies. Institutional buyers and individual purchasers must meet the necessary regulatory and jurisdictional requirements. Certain investor categories, such as retail investors in restricted regions, politically exposed persons (PEPs), and users flagged under AML risk assessments, may be restricted from participating in the sale. Further, GATA Tokens acquired through the sale may be subject to holding periods or transfer restrictions imposed by the respective platforms to comply with applicable laws.

E.16 Refund Mechanism: N/A

E.17 Refund Timeline: N/A

E.18 Offer Phases: N/A

E.19 Early Purchase Discount: N/A

E.20 Time-limited offer: N/A

E.21 Subscription period beginning: N/A

E.22 Subscription period end: N/A

E.23 Safeguarding Arrangements for Offered Funds/Crypto-Assets:

The safeguarding arrangements include:

1. **On-Chain Transparency and Auditable Transactions**

   All token transactions, including compute contributions and payments, are recorded on-chain using decentralized storage and blockchain technology. This ensures complete auditability and transparency of fund usage down to the level of floating-point operations (FLOPs).

2. **Stablecoin-Based Real-Time Settlement**

   Compute contributors are compensated in real time through stablecoin payments, reducing custodial risk and eliminating the need for intermediaries to hold large balances of user funds. This improves liquidity and mitigates exposure to mismanagement of pooled funds.

3. **Decentralized Governance and Treasury Management**

   GATA Token holders participate in protocol governance, including decisions related to treasury fund allocation. This decentralized control structure limits unilateral access to treasury resources and adds an additional layer of collective oversight.

4. **Smart Contract Enforcement**

   Core protocol functions, including compute task verification and payment settlement, are executed via smart contracts. These autonomous systems reduce human error and enhance the predictability and security of fund flows.

5. **Validator Nodes and Network Security**

   Validator nodes are responsible for verifying compute tasks and monitoring threats across the network. This contributes to the integrity of the system and safeguards assets within the protocol.

Together, these mechanisms offer technical and governance-based safeguards for both contributed crypto-assets and platform-native GATA Tokens, reducing counterparty risk and reinforcing trust in the protocol's financial infrastructure.

E.24 Payment Methods for Crypto-Asset Purchase: N/A

E.25 Value Transfer Methods for Reimbursement: N/A

E.26 Right of Withdrawal: N/A

E.27 Transfer of Purchased Crypto-Assets: N/A

E.28 Transfer Time Schedule: 2025-08-20

E.29 Purchaser's Technical Requirements: N/A

E.30 Crypto-asset service provider (CASP) name: N/A

E.31 CASP identifier: N/A

E.32 Placement form: N/A

E.33 Trading Platforms name: Bitvavo, Kraken

E.34 Trading Platforms Market Identifier Code (MIC): VAVO, PGSL

E.35 Trading Platforms Access: Users register via the platform’s website or app, completing KYC verification. After account approval, they deposit funds through supported payment methods (e.g., bank transfer). Once credited, they can access the trading interface and execute transactions in line with the platform’s terms.

E.36 Involved costs: N/A

E.37 Offer Expenses: 2% of token’s total supply

E.38 Conflicts of Interest: N/A

E.39 Applicable law: Kraken; United States, Bitvavo; Netherlands

E.40 Competent court: Kraken; United States, Bitvavo; Netherlands

F. Information about the Crypto-Assets

F.1 Crypto-Asset Type: Utility token

F.2 Crypto-Asset Functionality: See D.8

F.3 Planned Application of Functionalities: See D.8

F.4 Type of white paper: OTHR

F.5 The type of submission: NEWT

F.6 Crypto-Asset Characteristics: Utility Token

F.7 Commercial name or trading name: Gata

F.8 Website of the issuer: gataai.org

F.9 Starting date of offer to the public or admission to trading: 2025-09-25

F.10 Publication date: 2025-09-25

F.11 Any other services provided by the issuer: None

F.12 Language or languages of the white paper: English

F.13 Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available: N/A

F.14 Functionally Fungible Group Digital Token Identifier, where available: N/A

F.15 Voluntary data flag: true

F.16 Personal data flag: false

F.17 LEI eligibility: true

F.18 Home Member State: IE

F.19 Host Member States: AT, BE, BG, HR, CY, CZ, DK, EE, FI, FR, DE, EL, HU, IS, IT, LI, LV, LT, LU, MT, NL, NO, PL, PT, RO, SK, SI, ES, SE

G. Information on the rights and obligations attached to the crypto-assets

G.1 Purchaser Rights and Obligations: Purchasers of GATA Tokens have the right to access services within the Gata Protocol, including AI compute, staking benefits, and participation in governance. The token does not confer ownership, profit-sharing, or equity rights. Purchasers are expected to comply with protocol rules and applicable local regulations.

G.2 Exercise of Rights and obligations: N/A

G.3 Conditions for modifications of rights and obligations: The rights and obligations of GATA Token holders may be modified under certain conditions as determined by the Gata Technology Limited in accordance with the Gata Technology Limited's governance and operational needs. Any changes will be communicated to purchasers in a transparent manner.

G.4 Future Public Offers: N/A

G.5 Issuer Retained Crypto-Assets: 682800000

G.6 Utility Token Classification: true

G.7 Key Features of Goods/Services of Utility Tokens:
1. Access to Services: Token holders may use GATA to participate in decentralized AI inference and training services on the Gata Protocol.
2. Governance Participation: GATA holders may vote on key protocol decisions, including platform upgrades, fee structures, and treasury management.
3. Staking and Network Benefits: Tokens can be staked to gain validator rights, unlock fee discounts, and priority access to compute resources.

G.8 Utility Tokens Redemption: No redemptions are possible

G.9 Non-Trading request: true

G.10 Crypto-Assets purchase or sale modalities: N/A

G.11 Crypto-Assets Transfer Restrictions:

The protocol itself has no restrictions.

G.12 Supply Adjustment Protocols: false

G.13 Supply Adjustment Mechanisms: N/A

G.14 Token Value Protection Schemes: false

G.15 Token Value Protection Schemes Description: N/A

G.16 Compensation Schemes: false

G.17 Compensation Schemes Description: N/A

G.18 Applicable law: British Virgin Islands

G.19 Competent court: British Virgin Islands

H. Information on the Underlying Technology

H.1 Distributed ledger technology:

1. DLT-Based Architecture:

The Gata Protocol utilizes blockchain and decentralized ledger technology to record compute contributions, transactions, and governance actions (e.g., on-chain FLOPs tracking, staking, and stablecoin settlements).

2. Decentralized Governance:

GATA Token holders govern the protocol through on-chain voting, further demonstrating reliance on DLT for transparency and execution.

H.2 Protocols and technical standards:

The Gata Protocol implements specific technical standards and protocols to power its decentralized AI compute network, including:

1. Smart contract systems for token utilities (staking, payments, governance)
2. On-chain tracking of compute operations (FLOPs)
3. Decentralized orchestration protocols for distributed AI workloads
4. API standards for developer access
5. Blockchain-based settlement mechanisms

These protocols enable the network's core functions while maintaining decentralization. The system's design relies on these technical standards to coordinate between compute providers, users, and Token holders without centralized control. The integration of these protocols is fundamental to the platform's operation.

H.3 Technology Used:

Gata utilizes decentralized blockchain technology and advanced software interconnects to create a unified, API-accessible platform for distributed AI computation and on-chain resource management.

H.4 Consensus Mechanism:

Gata employs a proof-of-contribution consensus mechanism that validates and rewards compute providers based on their actual AI workload processing (measured in FLOPs), combined with on-chain governance where GATA Token holders vote on protocol upgrades, creating a hybrid system that ensures network security while aligning incentives for decentralized AI computation.

H.5 Incentive Mechanisms and Applicable Fees:

Gata implements a transparent cost-plus pricing model where compute contributors earn rewards based on verified FLOPs (floating-point operations) processed, with fees settled on-chain via stablecoins; the protocol charges a 5–10% platform take-rate (5% for inference, 10% for training) while ensuring real-time payouts and auditable transactions.

H.6 Use of Distributed Ledger Technology: true

H.7 DLT Functionality Description:

Gata's DLT functionality enables on-chain tracking of compute contributions (FLOPs), smart contract-based payments, and decentralized governance through token voting.

H.8 Audit: true

H.9 Audit outcome:

The audit report concluded that the smart contracts are secure, with only minor risks and best-practice improvements suggested. No major vulnerabilities were found.

I. Information on Risks

I.1 Offer-Related Risks: The public offering and trading of GATA Tokens carry risks including market volatility, regulatory uncertainty, liquidity challenges, and investor protection considerations. The cryptocurrency market's inherent instability may cause significant price fluctuations in GATA Tokens due to market sentiment, macroeconomic conditions, and speculative trading. There is no assurance that an active secondary market will emerge or that GATA Tokens will maintain sufficient liquidity after listing. Evolving regulations may affect the token's availability, trading terms, or compliance obligations across different jurisdictions. The offering requires adherence to AML/KYC requirements which may limit participation eligibility. Token holders may encounter transfer restrictions during lock-up periods, and potential operational risks associated with the underlying blockchain infrastructure. Additionally, as a utility token powering decentralized AI compute services, GATA's value is particularly dependent on the adoption and technical performance of the Gata Protocol.

I.2 Issuer-Related Risks: N/A

I.3 Crypto-Assets-related Risks: Crypto-assets-related risks for GATA Tokens include high market volatility driven by speculative trading and macroeconomic factors, potential illiquidity in secondary markets, smart contract vulnerabilities that could compromise the decentralized compute network, regulatory uncertainty across jurisdictions (particularly regarding utility token classification), and reliance on stablecoin settlements which are subject to third-party risks, all of which may significantly impact token utility and value within Gata's AI compute ecosystem.

I.4 Project Implementation-Related Risks: The successful deployment of Gata's decentralized AI compute infrastructure faces risks such as failure to achieve sufficient network participation from compute providers, technical challenges in scaling tensor-level orchestration across distributed nodes, competition from centralized hyperscalers offering superior performance, potential delays in roadmap execution (e.g., API rollouts or governance decentralization), and the inherent complexity of maintaining stablecoin-settled, FLOPs-based pricing at scale.

I.5 Technology-Related Risks: Technology-related risks for Gata Protocol include potential failures in its core software interconnects (model sharing, tensor orchestration) that could disrupt decentralized AI workloads, vulnerabilities in smart contracts handling FLOPs tracking and payments, reliance on unproven at-scale performance of distributed GPU networks compared to hyperscale infrastructure, and evolving blockchain scalability limitations that may constrain real-time settlement, any of which could undermine the protocol's promised hyperscaler-grade performance and cost efficiency.

I.6 Mitigation measures: Gata Protocol implements multiple mitigation measures including rigorous smart contract audits for FLOPs tracking and payment systems, progressive decentralization of governance to reduce single-point failures, a transparent

cost-plus pricing model with on-chain verification to prevent manipulation, stablecoin diversification strategies to hedge settlement risks, and a phased rollout of software interconnects with real-world stress testing, all designed maintain hyperscaler-grade reliability in decentralized AI compute.

J. Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

S.1 Name: Gata Technology Limited

S.2 Relevant legal entity identifier: N/A

S.3 Name of the crypto-asset: GATA

S.4 Consensus Mechanism:

Gata employs a proof-of-contribution consensus mechanism that validates and rewards compute providers based on their actual AI workload processing (measured in FLOPs), combined with on-chain governance where GATA Token holders vote on protocol upgrades, creating a hybrid system that ensures network security while aligning incentives for decentralized AI computation.

S.5 Incentive Mechanisms and Applicable Fees:

Gata implements a transparent cost-plus pricing model where compute contributors earn rewards based on verified FLOPs (floating-point operations) processed, with fees settled on-chain via stablecoins; the protocol charges a 5–10% platform take-rate (5% for inference, 10% for training) while ensuring real-time payouts and auditable transactions.

S.6 Beginning of the period to which the disclosure relates: 2025-08-20

S.7 End of the period to which the disclosure relates: 2025-08-20

S.8 Energy consumption: 47,000 kWh

S.9 Energy consumption sources and methodologies: The energy consumption estimates reported in this Section are based on publicly available data from independent research institutions. The methodology involves calculating the average energy consumed per inference query and extrapolating that figure across an approximate volume of 10^{12} queries per calendar year for the purpose of S.8 disclosures under CIR 2025/422, then allocating 0.1% of that total to validation of transactions and the maintenance of the integrity of the distributed ledger. The total estimated energy usage for validation and ledger integrity is approximately 47,000 kWh. Sources used: Luccioni, Jernite & Strubell (2024) – Estimates based on measured energy for text-generation inference across varied deployments. (~0.047 kWh per 1,000 queries).